



新巨企業股份有限公司
ZIPPY TECHNOLOGY CORP.

2019 Second Quarter Investor Conference

Security Code: 2420



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Operating performance for 2019 Q1~Q2

Unit: NTD Thousand	2019 Q1~Q2		2018 Q1~Q2		YoY
	AMT.	%	AMT.	%	%
Sales revenue	1,302,826	100.00%	1,358,241	100.00%	-4.08%
Gross profit from operation	483,473	37.11%	475,499	35.01%	1.68%
Operating expenses	238,920	18.34%	256,232	18.86%	-6.76%
Net operating income	244,553	18.77%	219,267	16.14%	11.53%
Non-operating income and expenses	56,134	4.31%	41,283	3.04%	35.97%
Continuing operating income before tax	300,687	23.08%	260,550	19.18%	15.40%
Continuing operating income after tax	238,197	18.28%	198,795	14.64%	19.82%
Profit attributable to owners of the company	237,365	18.22%	197,765	14.56%	
EPS (Dollars)	1.55		1.30		



Operating performance for 2019 Q2

Unit: NTD Thousand	2019 Q2		2019 Q1			2018 Q2		
	AMT.	%	AMT.	%	QoQ	AMT.	%	QoQ
Sales revenue	658,717	100.00%	644,109	100.00%	2.27%	690,145	100.00%	-4.55%
Gross profit from operation	241,844	36.71%	241,629	37.51%	0.09%	244,129	35.37%	-0.94%
Operating expenses	124,568	18.91%	114,352	17.75%	8.93%	123,314	17.87%	1.02%
Net operating income	117,276	17.80%	127,277	19.76%	-7.86%	120,815	17.51%	-2.93%
Non-operating income and expenses	24,360	3.70%	31,774	4.93%	-23.33%	42,665	6.18%	-42.90%
Continuing operating income before tax	141,636	21.50%	159,051	24.69%	-10.95%	163,480	23.69%	-13.36%
Continuing operating income after tax	112,436	17.07%	125,761	19.52%	-10.60%	125,205	18.14%	-10.20%
Profit attributable to owners of the company	112,144	17.02%	125,221	19.44%	-10.44%	124,655	18.06%	-10.04%
EPS (Dollars)	0.73		0.82			0.82		



Non-operating income and expenses

Unit: NTD Thousand	2019 Q2	2018 Q2	2019 Q1~Q2	2018 Q1~Q2
	AMT.	AMT.	AMT.	AMT.
Other income	29,007	26,411	58,258	54,460
Other gains (losses)	46	(1,052)	609	(171)
Foreign exchange gains (losses)	815	24,887	8,439	3,503
Financial costs	(5,508)	(7,581)	(11,172)	(16,509)
Total of non-operating income and expenses	24,360	42,665	56,134	41,283

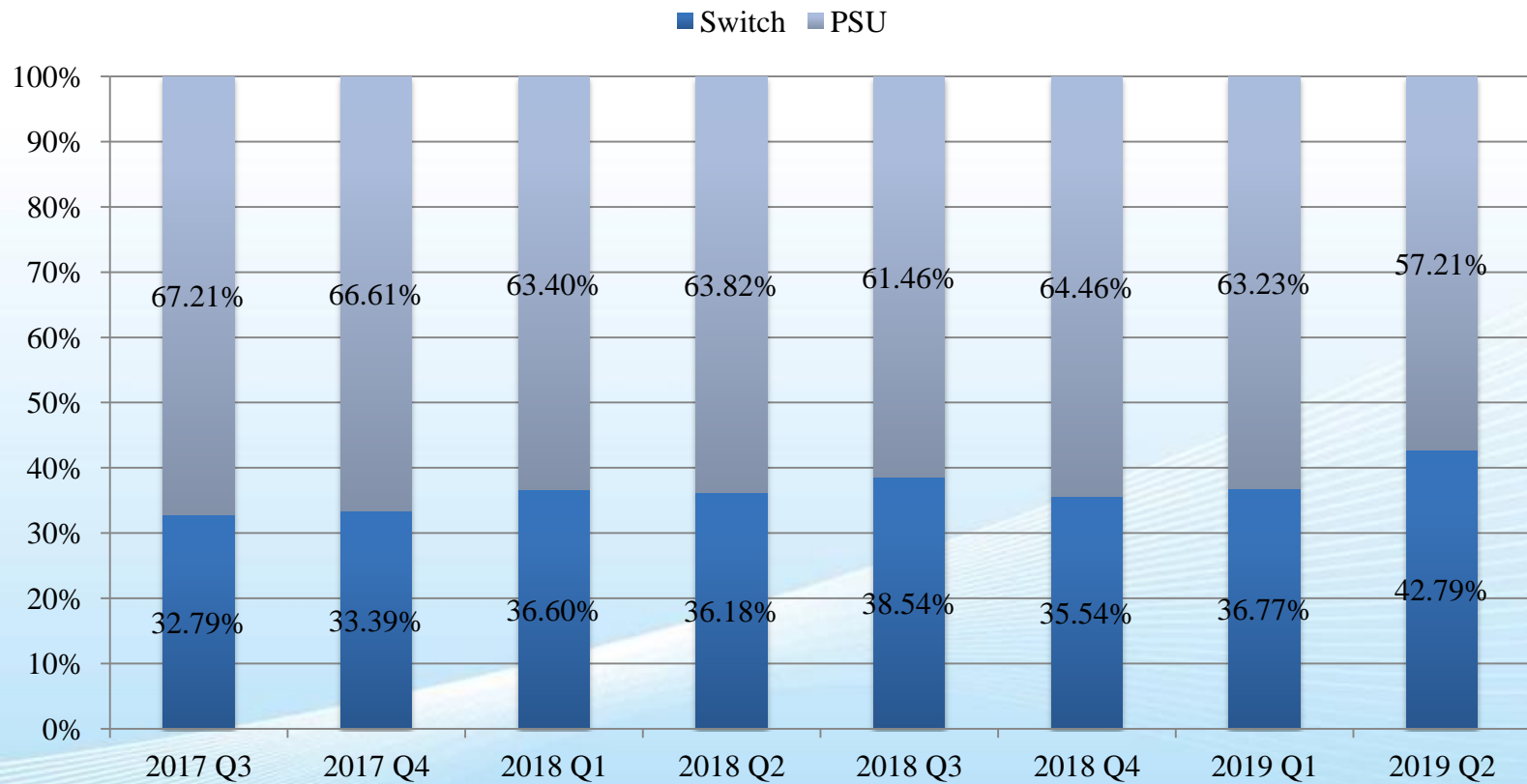


Consolidated Statement of Financial Position

Unit: NTD Thousand	2019/6/30	2018/12/31	2018/6/30
	AMT.	AMT.	AMT.
Cash	597,032	405,995	429,913
Accounts receivable	387,751	483,639	443,937
Inventories	694,046	772,692	707,362
Other current assets	287,770	365,967	595,195
Non-current assets	3,617,515	3,622,260	3,628,493
Total assets	5,584,114	5,650,553	5,804,900
Current liabilities	1,332,702	1,183,300	1,498,864
Non-current liabilities	1,356,591	1,385,967	1,521,047
Total liabilities	2,689,293	2,569,267	3,019,911
Total equity	2,894,821	3,081,286	2,784,989



Contribution Ratio for Consolidated Sales Revenue





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